



GE VERNOVA

GE Power India Limited

CIN- L74140MH1992PLC068379

Corporate Office: Axis House, Plot No 1-14, Towers 5 & 6, Jaypee Wish Town, Sector 128, Noida, Uttar Pradesh - 201304

T+91 0120 5011011
F +91 0120 5011100

Registered Office: Regus Magnum Business Centers, 11th floor, Platina, Block G, Plot C-59, BKC, Bandra (E), Mumbai, Maharashtra – 400051

T + 91 22 68841741
Email id: in.investor-relations@ge.com

<https://www.gevernova.com/regions/asia/in/ge-power-india-limited>

30 May 2025

To,
The Manager Listing,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

To,
The Manager Listing,
BSE Ltd.
P.J. Towers, Dalal Street,
Mumbai - 400 001

Symbol: **GEPIL**

Scrip Code: **532309**

Subject: **Presentation for the Earnings Conference Call Scheduled on 30 May 2025**

Dear Sir/Madam,

In furtherance to our letter dated 26 May 2025 regarding Earnings Conference Call scheduled on Friday, 30 May 2025 at 04:30 p.m., please find enclosed the presentation to be made before the Investors/analysts for your information.

This intimation is being made pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours truly,
For GE Power India Limited

Kamna Tiwari

Company Secretary and Compliance Officer



GE VERNOVA

GE POWER INDIA LIMITED, EARNINGS PRESENTATION

Q4 and Full Year 2024-25 Results

DISCLAIMER



This presentation has been prepared solely for the use at analyst/ investor presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations-

- The forward-looking information and statements can generally be identified by the fact that they do not relate only to historical or current facts. Forward-looking statements sometimes use terminology such as “targets”, “believes”, “expects”, “aims”, “assumes”, “intends”, “plans”, “seeks”, “will”, “may”, “anticipates”, “would”, “could”, “continues”, “estimate”, “milestone” or other words of similar meaning and similar expressions or the negatives thereof. GE Power India Limited cannot give assurance to the correctness of such information and statements.
- By their nature, forward-looking information and statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to differ materially from any future results, performance or achievements that may be expressed or implied by the forward-looking information and statements in this presentation. Should one or more of these risks or uncertainties materialize, or should any underlying assumptions prove to be incorrect, the Company's actual financial condition or results of operations could differ materially from that or those described herein as anticipated, believed, estimated or expected
- Given the aforementioned uncertainties, prospective or present investors are cautioned not to place undue reliance on any of these forward looking statements
- No part of this presentation, nor the fact of its distribution, should form the basis of, or be relied on in connection with, any contract or commitment or investments decision whatsoever. Investor/prospective advisors must be sought on specific situation from well-informed legal, investment, tax, financial, and management professionals
- This presentation and its contents are confidential and must not be distributed, published or reproduced. This presentation does not constitute a recommendation regarding the securities of the Company.

Contents



01 Executive Summary

02 Order intake

03 Financials indicators – Q4 and Full Year, 2024-25

04 Executing our strategy

05 Q/A

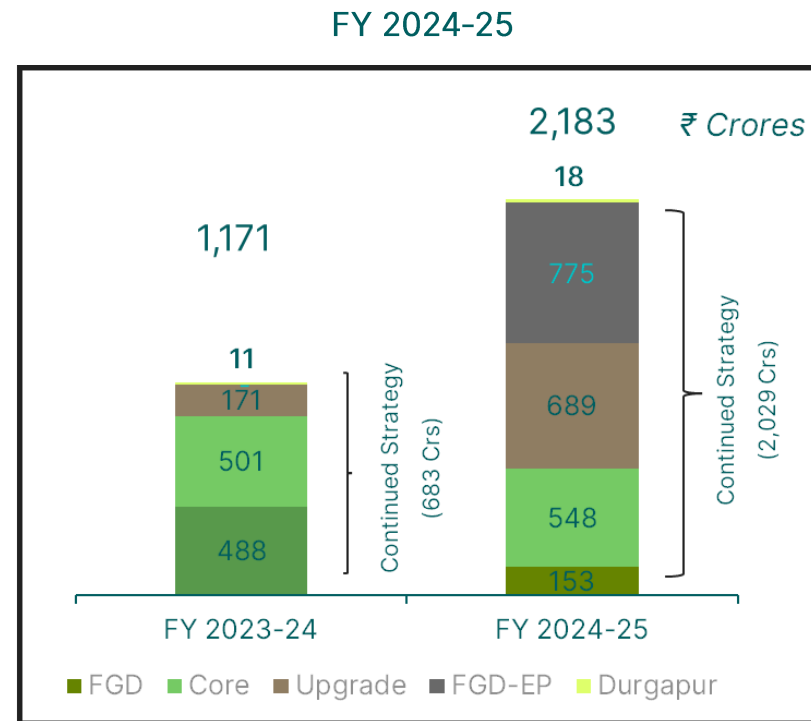
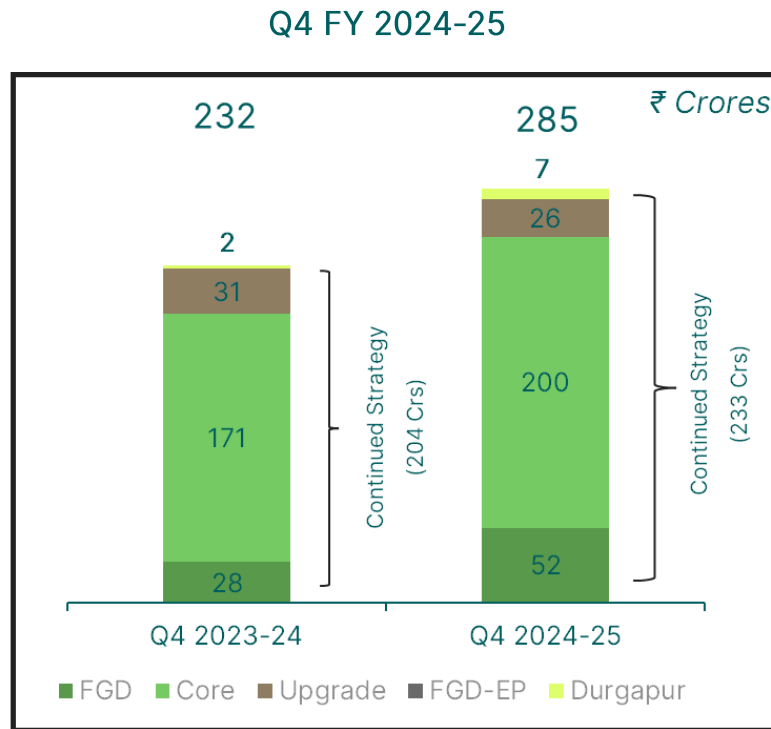


GE VERNOVA

Executive Summary

- YoY ~2x growth in order intake for Steam, highest ever since FY 2019-20.
- Strong cash performance supported by operations and project claims realization.
- Improved operational profitability driven by pricing, portfolio mix and operational excellence.
- Completed the transfer of Gas and Hydro business undertaking.

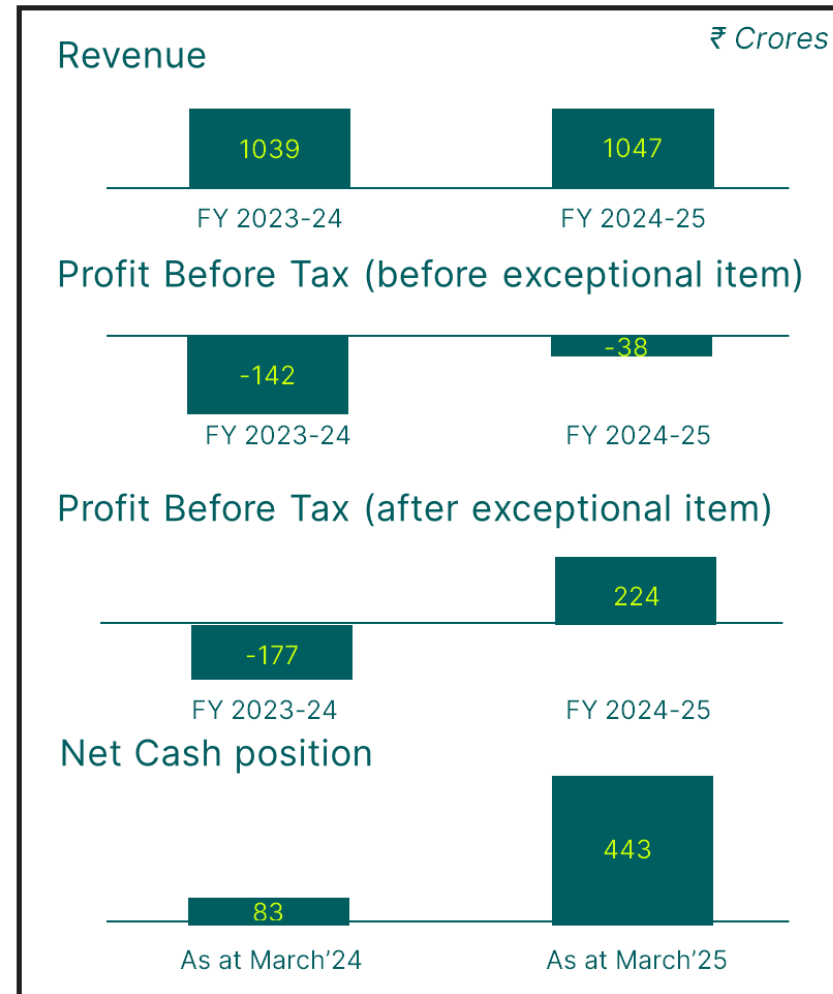
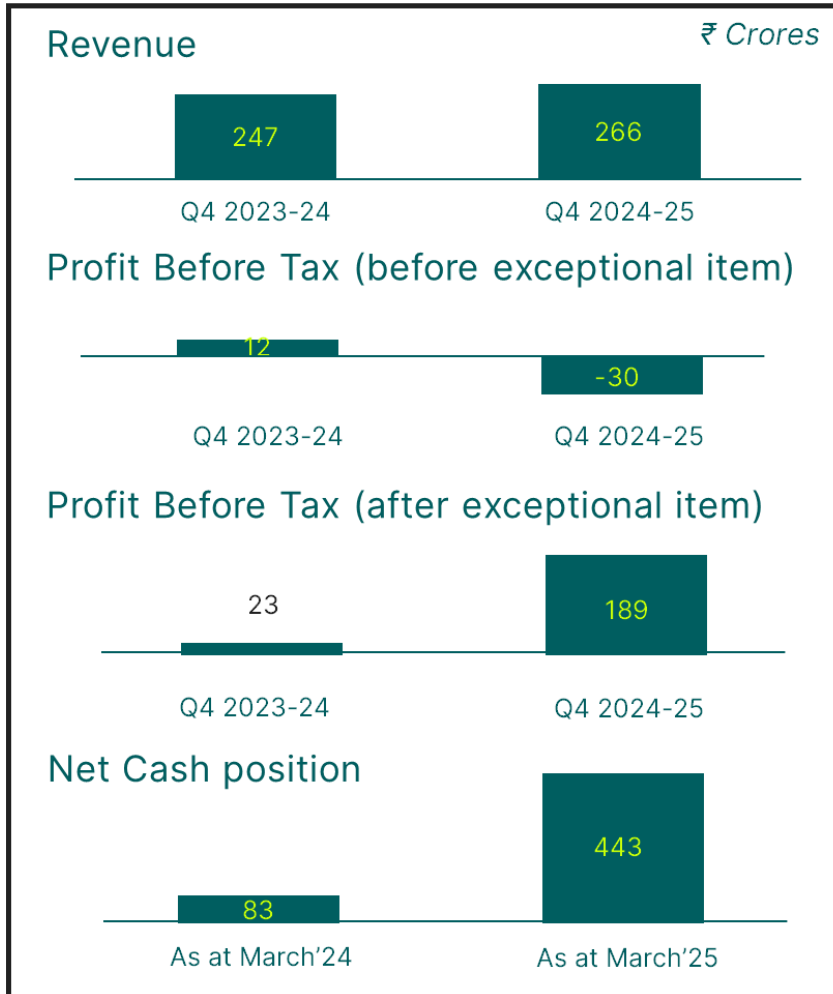
Order intake – Continuing operations



- Continued strategy resulted in increase by ~14% vs Mar'24 quarter and ~200% YoY.
- Core Services up by ~17% vs Mar'24 quarter and by ~10% YoY.
- **Major orders booked:** FGD EP from Jaypee Bina & Nigrie, Vindhychal Steam Turbine upgrade from NTPC and Wanakbori Steam Turbine upgrade from GSECL.

FINANCIALS

Financials indicators – Q4 and Full Year, 2024-25



- Sustained sales at ~ **INR 1,000 crores** supported with better margin and portfolio mix.
- Strong cash performance supported by operations and project claims realization.
- Exceptional item:
 - Hydro and Gas business transfer: ~**INR 262 crores**

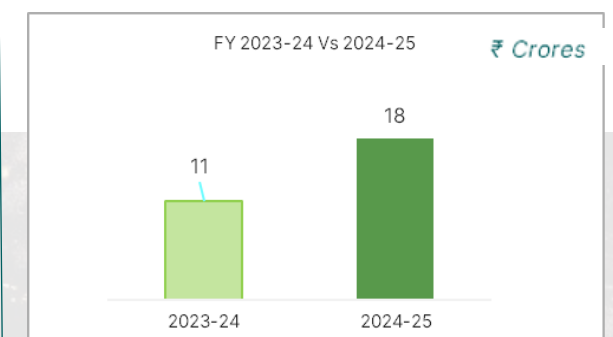
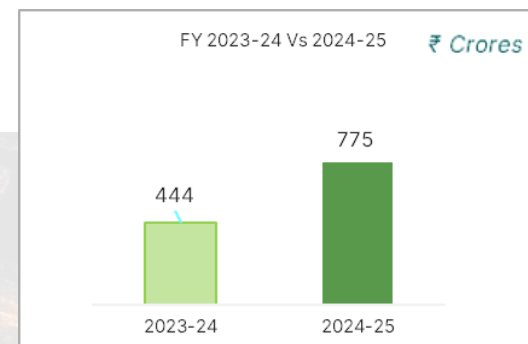
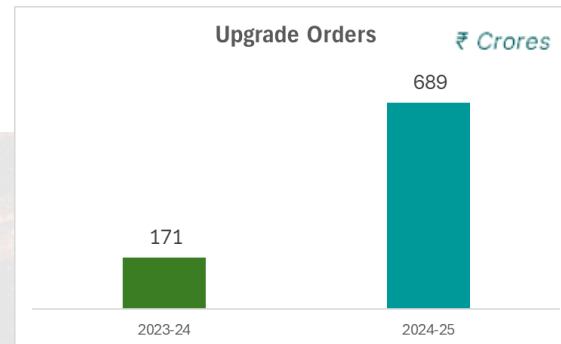
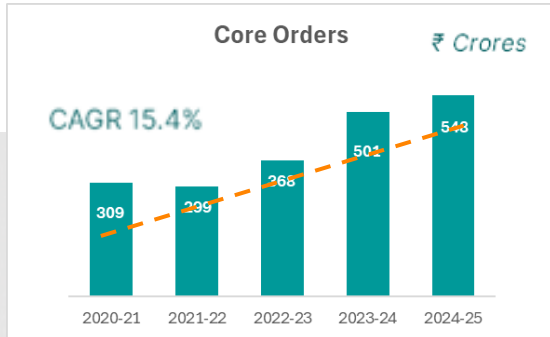
Executing our strategy

Core service

Service upgrades

FGDs Brownfield, Equipment

Durgapur parts



Order booking ~548 Crores (~10% (+) Vs FY 2023-24)

Order booking ~689 Crores. Driven by two ST R&M orders

Orders Booked ~775 Crs.

Orders Booked ~18 Crs.

- Secured >75% Emergency repair orders for Rotating
- Repeat Stator & Rotor repair orders from IPP's → Jaypee, JPL etc.
- 46 first time orders across different product lines including from SKS Power, OCL, DB Power, ATPS-Chachai, Maitree Power-Bangladesh

- 100% success rate for Turbine R&M (Utility) (2 projects ordered during FY 24-25 in India)
- First Time Orders
 - ✓ NTPC, Vindhyachal (3x210 MW) --- → LMZ Machine
 - ✓ WBPDC, Sagardighi (DeNOx) --- → 2x300 MW Chinese Boiler

- Bina & Nigrie (Jaypee) (1.7 GW) → **First order with IPPs**
- Bidding for state, central and IPPs continues as per strategy

- Exports
- Loy Yang , Australia
 - Karabiga Cenal, Turkey
 - Hassyan , UAE
- Non-Coal
- Air Water & Mundra Petrochem

Q&A