GE Power India Limited
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https://www.gevernova.com/regions/asia/in/ge-power-india-limited

16 November 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Symbol: **GVPIL**

To,
BSE Ltd.
P.J. Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: **532309**

Subject: Investors' Presentation for the Earnings Conference Call

Dear Sir/Madam,

In furtherance to our intimation dated 06 November 2026, regarding scheduling of Earnings Conference Call on Monday, 16 November 2026 at 03:30 P.M. (IST), please find enclosed the presentation to be made before the Investors/analysts.

This intimation is being made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and dissemination.

Thanking you.

Yours truly,
For GE Power India Limited

VIPUL SHARMA

Digitally signed by VIPUL SHARMA
DN: cn=VIPUL SHARMA c=IN o=Personal
Reason:
Location:
Date: 2026-11-16 13:56+05:30

Vipul Sharma
Company Secretary & Compliance Officer

Encl: a/a

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GE POWER INDIA LIMITED, EARNINGS PRESENTATION

Q2 and Half Year 2026-27 Results

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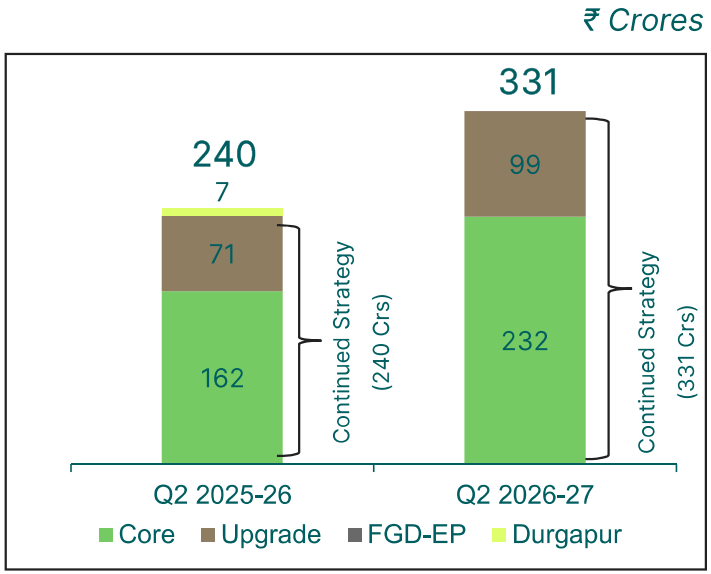
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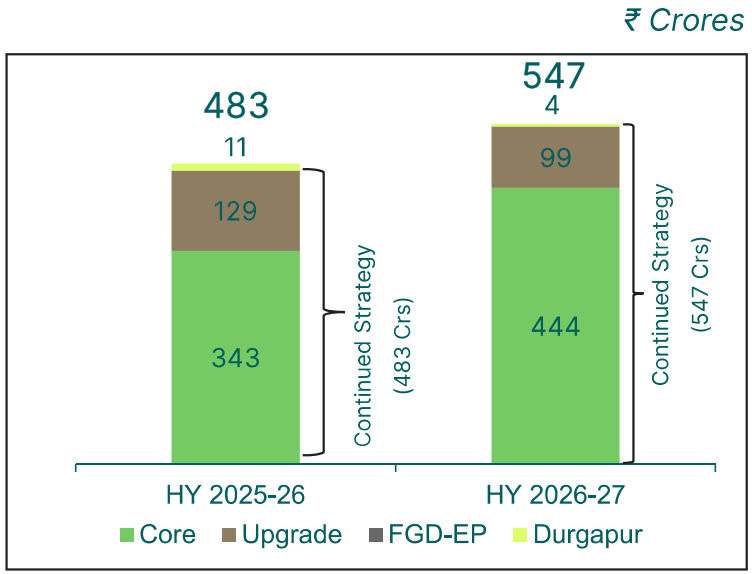
Executive Summary

- GEPIL efforts for penetrating into international market yielding fruitful results - Shoaiba Fuel Conversion Project for Saudi Energy booked in Sep'26 quarter amounting to ~ INR 76 crores
- GEPIL renewed strategy yielding desired results QoQ:
  - 38% QoQ growth in order inflows
  - 11% QoQ growth in revenue from operations
- Delivered healthy earnings and cash flows during Q2 and H1 FY27, supported by operational efficiencies

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Order intake





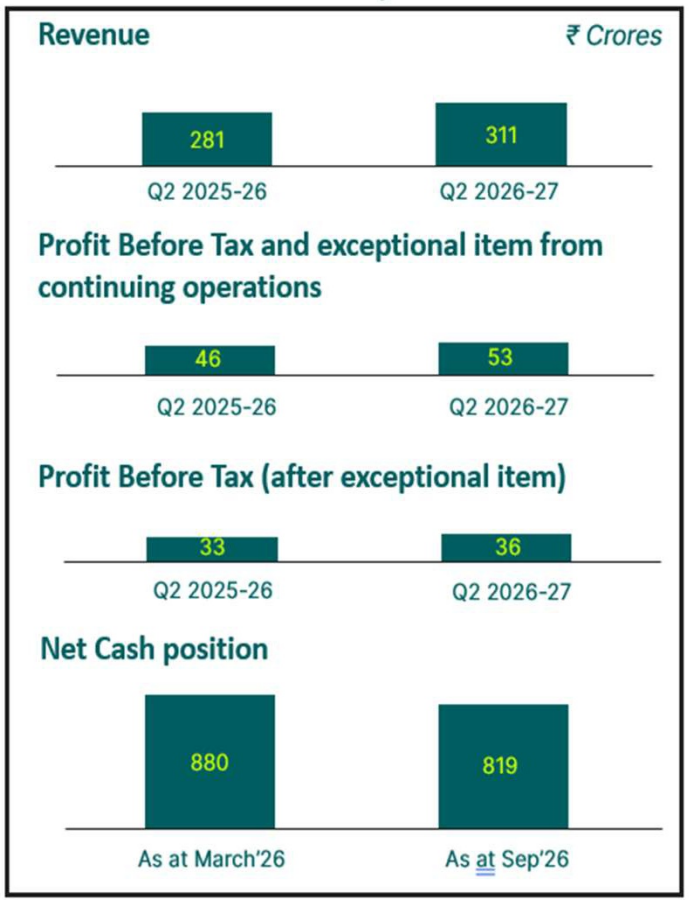
- Core services recorded strong performance, with ~43% growth QoQ and ~29% year-on-year growth, reflecting sustained momentum in order inflows
- 1st of its kind (specific) order for major emergency Boiler refurbishment from UPRUVNL ~INR 26 crores for non-GEV technology

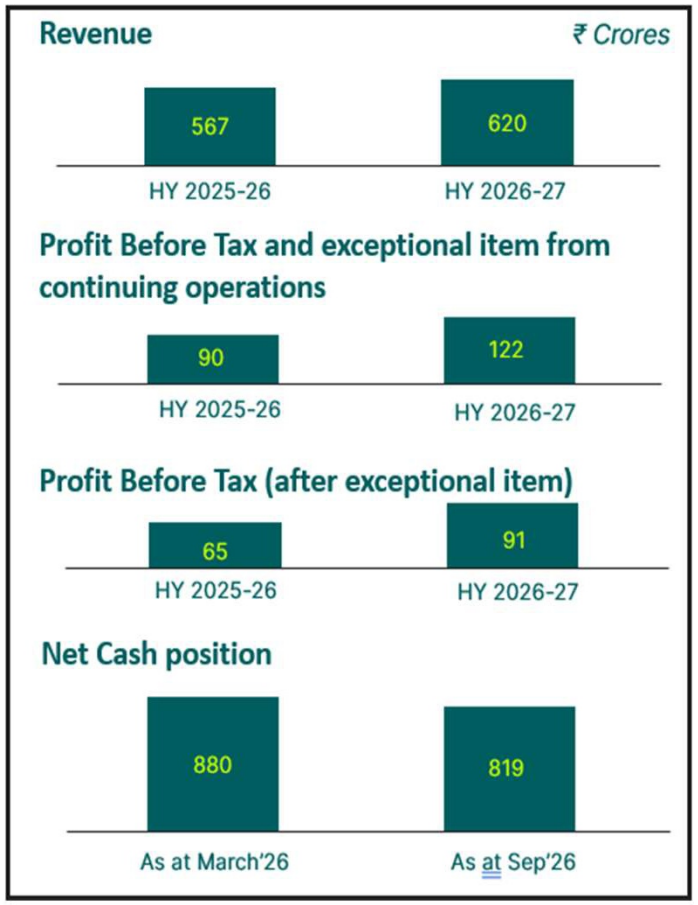
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FINANCIALS

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Financials indicators – Q2 and Half Year, 2026-27





- Revenue up by ~11% driven by Core and Upgrade volumes
- Increase in profits QoQ supported by improved profitability in Core services.
- Discontinued operations includes the proposed demerged business of Durgapur for the quarter and half year.
- Net cash position includes cash pool lending at INR 741 crs

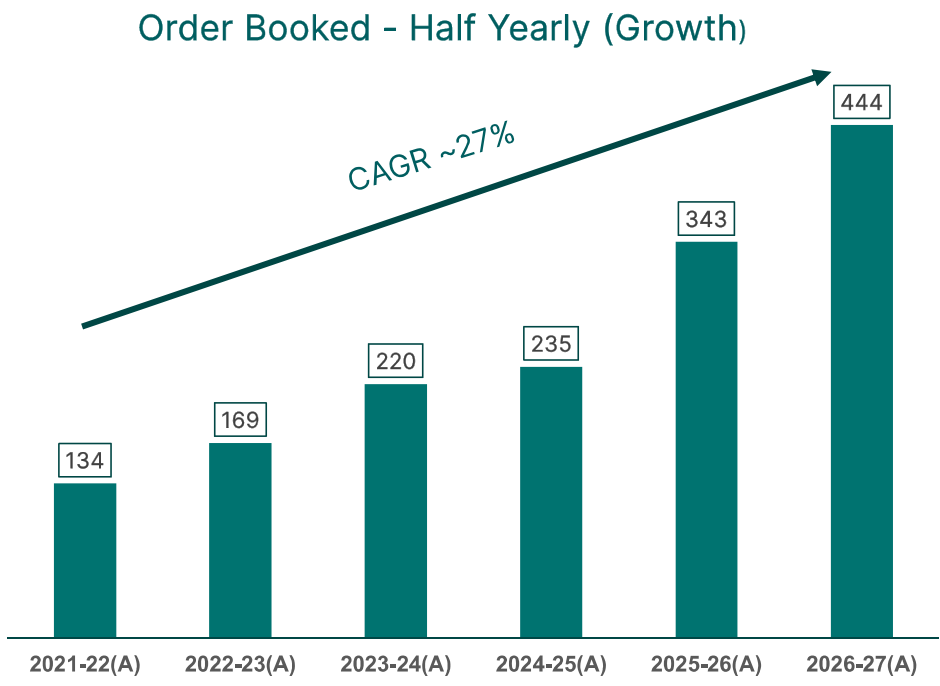
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Core Service: India Growth Trajectory

- ~1.3X overall order booking (OEM + oOEM) growth in core services during H1 26-27 Vs. H1 25-26
- Continued focus for growth in third party fleet (oOEM) --- > ~1.5x order growth Vs. H1 25-26.
- Approach for continued Growth in Core Services YoY
  - ➢ Focus on targeted fleet having part readiness capability
  - ➢ Increased rigor to penetrate Rotor Repair market considering growing defects due to increased fatigue in machines due to flexible operation

OEM – Original Equipment Manufacturer
oOEM – Third Party Fleet/ Other OEM
A- Actuals

Orders in Crs.



Core services growing..... as reflected in constant improvement in CAGR

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Q&A

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