

GE Power India Limited

(formerly ALSTOM India Limited) CIN-L74140MH1992PLC068379

Corporate Office: IHDP Building, Plot No. 7, Sector 127, Noida – 201 301, Uttar Pradesh

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27 February 2017

To,
The Manager - Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

To,
The Manager - Listing **BSE Ltd.**25th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Symbol: **GEPIL** Scrip Code: **532309**

Sub.: Presentations made at Investor/Analyst meet held on 27 February 2017

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 please find enclosed the presentations made to the investors/analysts today i.e. 27 February 2017.

Thanking you,

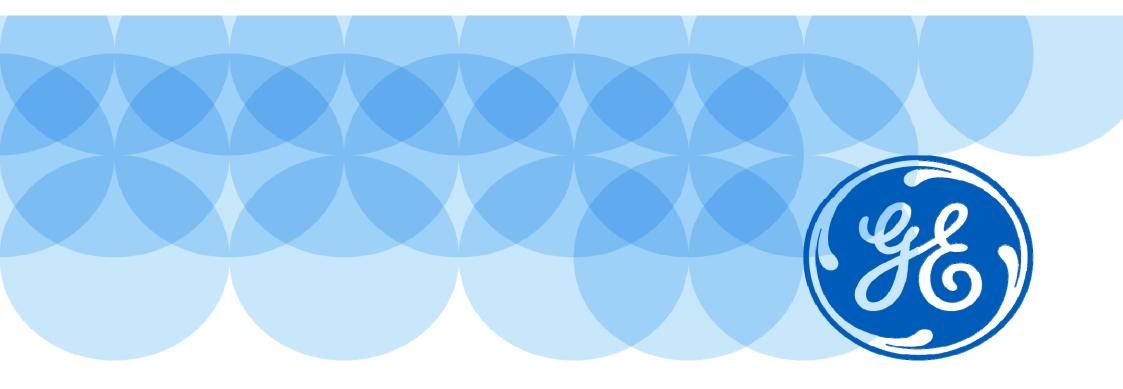
Yours truly,

For GE Power India Limited (formerly ALSTOM India Limited)



Pradeepta Kumar Puhan Company Secretary & Compliance Officer

Encl: as above



GE Power India Limited

(formerly Alstom India Limited)

27 Feb 2017



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This Presentation and its related publication, release or communication (together the "Presentation") is for general information purposes only. This Presentation does not solicit any action by GE Power India Limited (formerly ALSTOM India Limited) (the "Company") based on the material contained herein. Nothing in this Presentation is intended by the Company to be construed as legal, accounting, investment or tax saving advice.

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GEPIL Board Of Directors

Mr. Rathindranath Basu Chairman & Non-Executive Director		Mr. Uddesh Kohli Independent Director
Mr. Ashok Ganesan Managing Director		Mr. Arun Thiagarajan Independent Director
Mr. Alain Spohr Non-Executive Director		Ms. Neera Saggi Independent Director



Managing Director GE Power India Limited (GEPIL)



Ashok Ganesan is Managing Director – GE Power India Limited, a GE group listed company. GE Power India Limited (formerly ALSTOM India Limited), a GE Group Company, is a leading player in the Indian power generation equipment market. It has four manufacturing facilities located across the country, at Vadodara (Gujarat), Durgapur (West Bengal), Shahabad (Karnataka) and NOIDA (Uttar Pradesh). The company offers a comprehensive portfolio of power generation solutions for environment-friendly thermal and hydro energy-based power projects.

Apart from this role, Ashok also heads GE's Power Services business South Asia Region. This role is complementary to his role as the Managing Director of GEPIL.

Ashok has over 15 years' global experience with GE spanning multiple functions such as operations, finance & supply chain. Prior to GE, he worked as an engineer in a chemical manufacturing firm and in Sales in a software firm.

Ashok is a graduate of the Indian Institute of Technology in Bombay and has a bachelor's in chemical engineering and a master's in management from Purdue University in the USA.



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					(₹ Lacs, excep	t per share data)
	Statement of Standalone Unaudited Financial Results for the quarter and n	ine months ended	31 December 201 Quarter ended	6	Nino mon	the andad
		31 December 30 September 31 December			Nine months ended 31 December 31 December	
	Particulars	2016	2016	2015	2016	2015
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)
1	Income from operations					
	a) Income from operations (Gross sales)	810,18	494,19	397,91	1703,73	1375,96
	b) Other operating income	1,43		1,76	5,10	5,80
	Total income from operations	811,61	496,22	399,67	1708,83	1381,76
2	Expenses					
	a) Material cost and erection services	420,05	289,85	255,14	958,48	896,78
	b) Excise duty on sales	8,95	16,54	11,79	41,01	40,79
	c) Employee benefits expense	117,95	125,29	136,26	368,30	409,96
	d) Depreciation and amortisation expense	13,96	13,92	17,95	42,38	53,00
	e) Other expenditure	91,48	180,06	90,88	358,03	240,57
	Total expenses	652,39	625,66	512,02	1768,20	1641,10
3	Profit(+)/loss(-) from operations before other income, finance costs and				*	
	exceptional items (1-2)	159,22	-129,44	-112,35	-59,37	-259,34
4	Other income	36,47	34,68	34,80	105,48	136,55
5	Profit(+)/loss(-) from ordinary activities before finance costs and		r	•	*	
	exceptional items (3+4)	195,69	-94,76	-77,55	46,11	-122,79
6	Finance costs	8,58	38,33	5,56	49,91	14,27
7	Profit(+)/loss(-) from ordinary activities after finance costs but before	187,11	-133,09	-83,11	-3,80	-137,06
	exceptional items (5-6)					
8	Exceptional items	-	-	-	34,20	-
9	Profit(+) /loss(-) from ordinary activities before tax (7-8)	187,11	-133,09	-83,11	-38,00	-137,06



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9	Profit(+) /loss(-) from ordinary activities before tax (7-8)	187,11	-133,09	-83,11	-38,00	-137,06
10	Tax expense	65,69	-35,99	-29,10	75	-47,46
11	Net profit(+)/ loss(-) from ordinary activities after tax (9-10)	121,42	-97,10	-54,01	-38,75	-89,60
12	Extraordinary items (net of tax expense)	-	-	-	- 1	-
13	Net profit(+)/ loss(-) for the period (11-12)	121,42	-97,10	-54,01	-38,75	-89,60
14	Other comprehensive income after tax	-12	-13	-13	-38	-40
15	Total comprehensive income for the period (13 +/- 14)	121,30	-97,23	-54,14	-39,13	-90,00
16	Paid-up equity share capital					
	(Face Value per share Rs.10)	67,23	67,23	67,23	67,23	67,23
17	Earning per share (EPS)					
	(a) Basic and diluted EPS before extraordinary items (Rs.) (not annualised)	18.06	-14.44	-8.03	-5.76	-13.33
	(b) Basic and diluted EPS after extraordinary items (Rs.) (not annualised)	18.06	-14.44	-8.03	-5.76	-13.33
	See accompaying notes to the standalone unaudited financial results				-	



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Notes:

1 Financial results for the quarter and nine months ended 31 December 2016 are in compliance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013. Consequently, previous Indian Generally Accepted Accounting Principles (IGAAP) result for the quarter and nine months ended 31 December 2015 have been restated to make them comparable. Reconciliation of net profit /loss as reported under previous IGAAP and as restated now under Ind AS is as under:

	Quarter ended	Nine months
Particulars	31 December	ended 31
Pulticulais	2015	December 2015
	(Rs. Lacs)	(Rs. Lacs)
Net profit(+)/ loss(-) after tax as reported under previous IGAAP	-58,93	-106,17
i) Effect of measuring revenue /financial instruments at fair value	3,00	16,51
ii) Others	4,88	8,93
iii) Tax adjustment on above	-2,96	-8,87
Net profit(+)/ loss(-) after tax as per Ind AS		-89,60

- 2 Consequent to re-evaluation of tax risks (including related recoverable balances) Rs. 87,30 lacs has been accounted during the quarter ended 30 September 2016 and nine months ended 31 December 2016.
- 3 Consequent to revision in estimate of the costs to complete of few specific ongoing projects, an adjustment of cost of Rs. (52,62) lacs, Rs. 62,20 lacs, Rs. Nil, Rs. 92,48 lacs, and Rs. 140,52 lacs have been recorded during quarters ended 31 December 2016, 30 September 2016, 31 December 2015, nine months ended 31 December 2016 and 2015, respectively.
- 4 Exceptional item represents cost relating to restructuring carried out during the nine months ended 31 December 2016.
- 5 The Company's business activity falls within a single business segment i.e. Power Generation.
- 6 The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 2 February 2017. The unaudited results for the quarter and nine months ended 31 December 2016 have been subjected to limited review by the Statutory Auditor of the Company. The figures relating to the quarter and nine months ended 31 December 2015 as per previous IGAAP were reviewed by the erstwhile Statutory Auditor. Those results, as adjusted for the differences in the accounting principles adopted by the Company on transition to the Ind AS, have been reviewed by the current Statutory
- 7 The review report of the Statutory Auditors is being filed with BSE Limited and National Stock Exchange of India Limited. For more details on unaudited financial results, visit Reports & Financials section of our website at www.alstomindiainvestorrelations.com and unaudited financial results at Corporate section of www.nseindia.com and www.bseindia.com.



Major Orders Received – As informed to the Exchange

NTPC Ramagundam

- 1988 MINR (QMar17)

Uppur (2*800 MW)

- 1626 MINR (QDec16)

North Chennai (1*800 MW)

- 1085 MINR (QDec16)

Jyotinagar Telengana (2*800 MW)

- 1800 MINR (QDec16)





From Inspiration to Industry

at GE.

From the invention of the first practical incandescent light bulb to building America's first Central Power Station, the GE tradition of life-changing innovations was underway. With power and light, GE provided the basis of modern life, quickly redefining everything from the length of the day to our knowledge of the human body through the development of the first X-ray machine.



Do you know GE?

Admittedly, it's not easy. We create things that build, move, power, and cure our world, and we do this in over 180 countries. You probably know our founder, Thomas Edison, developed the light bulb, but he also took this idea further by building our first electrical grid. This powerful network brought electricity into our homes, workplaces, and everywhere in between. Edison also established a mindset, and a brand that stands for making our world work better. His own words, "I find out what the world needs and then proceed to invent it," are a promise to live in the present, keep an eye on the future, anticipate what the world needs, and make it happen. We are the people who build, power, move, and cure the world. As brand builders, we ask ourselves, how do we express our ideas more effectively? How do we use brand to signal who we are, what we are doing, and where we are headed?

GE (NYSE: GE) is the world's Digital Industrial Company, transforming industry with software-defined machines and solutions that are connected, responsive and predictive. GE is organized around a global exchange of knowledge, the "GE Store," through which each business shares and accesses the same technology, markets, structure and intellect. Each invention further fuels innovation and application across our industrial sectors. With people, services, technology and scale, GE delivers better outcomes for customers by speaking the language of industry. www.ge.com

GE traces its beginnings to Thomas A. Edison, who established Edison Electric Light Company in 1878. In 1892, a merger of Edison General Electric Company and Thomson-Houston Electric Company created General Electric Company. GE is the only company listed in the Dow Jones Industrial Index today that was also included in the original index in 1896.





We are courageous, optimistic, purposeful, and engaging.

We are unafraid to experiment, or fail.







Jeff Immelt, CEO



Leading a digital industrial revolution

The Industrial Internet of Things is the next great wave of productivity, one that GE is uniquely positioned to lead. GE today is a digital industrial company. Our global businesses build on our strengths in technology, brand, globalization and services to generate consistent growth, high margins and high returns for investors.











This era's growth driver

The full application of data and analytics to machines and systems will be this era's greatest growth driver.

Our industrial software platform Predix is already used by more than 20,000 developers and 270 partner businesses. We will continue to invest in this transition and transform our portfolio. Our digital industrial capabilities will expand our growth rate, improve our margins and create value for GE shareholders.

GE is already at the forefront, combining industrial engineering with sensors, software and big data analytics to create brilliant machines and maximize efficiency.



GE in South Asia

21 Manufacturing Sites
5 Technology Centers
30+ Sales Offices



GE in India since:

1902

HQ office:

GURGAON, HARYANA

Number of employees:

OVER 18,500

GE Businesses present:

POWER

ENERGY CONNECTIONS

RENEWABLE ENERGY

OIL & GAS

TRANSPORTATION

AVIATION

HEALTHCARE

DIGITAL

CAPITAL



GE in South Asia





Manufacturing



Technology centers



Business offices



Questions



