

ALSTOM T&D India

Architects of an energy efficient future

- Won the order for the first energy management system in Sri Lanka from Ceylon Electricity Board
- Won orders to supply 400/ 220 kV substation in Bhadla, and expand the existing substation in Bikaner from Rajasthan Rajya Vidyut Prasaran Nigam Limited
- Won an order from NTPC Limited to supply a 765 kV switchyard at the 2x800 MW Darlipalli Super Thermal Power Project in Sundergarh, Odisha
- Won the order for 400 kV GIS substation at Betul in Madhya Pradesh from PowerGrid
- Successfully commissioned Rajasthan's first 765 kV substation at Anta
- Successfully commissioned 220 kV GIS substation at Barmer for Cairn India



765 kV Anta substation in Rajasthan successfully commissioned by Alstom

Robust Order Backlog
84000 MINR
Sales
7630 MINR
Profit After Tax
26 MINR
PART I (Rs. Million)
Statement of Unaudited Financial Results for Quarter and Nine Months Ended 31st December 2014

Particulars	3 Months Ended 31st December 2014	Corresponding 3 Months Ended 31st December 2013	Preceding 3 Months Ended 30th September 2014	9 Months Ended 31st December 2014	Corresponding 9 Months Ended 31st December 2013	Previous Accounting Year Ended 31st March 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
a. Net Sales / Income from Operations (net of Excise Duty)	7,629.8	8,471.7	9,076.2	23,417.4	22,089.7	35,171.4
b. Other Operating Income	31.1	11.5	60.7	113.3	419.2	467.0
Total income from operations (net)	7,660.9	8,483.2	9,136.9	23,530.7	22,508.9	35,638.4
2. Expenditure						
a. Cost of raw materials and components consumed and project bought outs	5,822.1	5,586.8	6,383.7	17,074.2	15,525.2	23,858.6
b. Purchases of Stock in Trade	-	-	-	-	-	-
c. Changes in Inventories of finished goods, work in progress and stock in trade	-538.7	295.3	-419.7	-1,775.7	-918.5	77.7
d. Employee benefits expense	863.0	829.2	814.9	2,520.2	2,519.0	3,433.8
e. Depreciation and amortisation expense (refer note 3)	220.4	225.0	190.5	604.7	647.7	870.2
f. Other expenses	1,109.9	1,050.2	1,420.0	3,603.7	3,299.3	4,868.1
Total expenses	7,476.7	7,986.5	8,389.4	22,027.1	21,072.7	33,108.4
3. Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	184.2	496.7	747.5	1,503.6	1,436.2	2,530.0
4. Other Income	3.8	20.1	1.3	6.8	30.6	32.1
5. Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3 + 4)	188.0	516.8	748.8	1,510.4	1,466.8	2,562.1
6. Finance costs	148.7	230.0	211.1	502.3	636.9	787.7
7. Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5 - 6)	39.3	286.8	537.7	1,008.1	829.9	1,774.4
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	39.3	286.8	537.7	1,008.1	829.9	1,774.4
10. Tax expense	13.5	97.5	182.5	342.7	282.1	604.2
11. Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	25.8	189.3	355.2	665.4	547.8	1,170.2
12. Extraordinary Items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 - 12)	25.8	189.3	355.2	665.4	547.8	1,170.2
14. Share of profit / (loss) of associates	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	25.8	189.3	355.2	665.4	547.8	1,170.2
17. Paid-up equity share capital (Face Value of Rs.2 each)	512.1	512.1	512.1	512.1	512.1	512.1
18. Reserves excluding Revaluation Reserve as per Balance sheet of Previous accounting year	-	-	-	-	-	11,970.9
19. i Earnings per share in Rs. before extraordinary items (not annualised)						
a. Basic	0.10	0.78	1.39	2.60	2.28	4.78
b. Diluted	0.10	0.78	1.39	2.60	2.28	4.78
19. ii Earnings per share in Rs. after extraordinary items (not annualised)						
a. Basic	0.10	0.78	1.39	2.60	2.28	4.78
b. Diluted	0.10	0.78	1.39	2.60	2.28	4.78

PART II
Select information for Quarter and Nine Months Ended 31st December 2014

A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	64,011,639	64,011,639	64,011,639	64,011,639	64,011,639	64,011,639
- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%	25.00%	25.00%
2 Promoters and Promoter Group Shareholding						
a. Pledged / Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)						
- Percentage of shares (as a % of the total share capital of the company)						
b. Non - encumbered						
- Number of Shares	192,034,896	192,034,896	192,034,896	192,034,896	192,034,896	192,034,896
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%	75.00%	75.00%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	1					
Received during the quarter	7					
Disposed of during the Quarter	7					
Remaining unresolved at the end of the quarter	1*					

*The complaint received on December 22, 2014 has been resolved on January 9, 2015

Notes :

- The above unaudited results for the quarter and nine months ended 31st December, 2014 were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 28th January, 2015.
- The Company is engaged in the business relating to products, projects and systems for electricity transmission and related activities only. Accordingly, the Company has only one business segment.
- Previous periods / year's figures have been reclassified / regrouped / rearranged wherever necessary to conform to current period presentation.
- The "Limited Review" by the Statutory Auditors for the quarter and nine months ended 31st December 2014 as required under clause 41 of the Listing Agreement has been completed and the related report is being forwarded to the Stock Exchanges. This report does not have any impact on the above results and above notes which needs to be explained.

For ALSTOM T&D India Limited

New Delhi
28th January 2015(Rathindra Nath Basu)
Managing Director

ALSTOM

CIN - L31102DL1957PLC193993

Registered Office : A 18, First Floor, Okhla Industrial Area - Phase II, New Delhi - 110 020
Tel. No.: + 91 11 41610660, Fax No.: + 91 11 41610659, Website: www.alstom.com/India