

ALSTOM T&D India

Architects of an energy efficient future

- Won transformer package for 2x500 MW Neyveli Thermal Power Plant by Essar
- Won 400/220 kV AIS substation order from Odisha Power Transmission Corporation Limited
- Won green corridor 765 kV transformers and reactor package for Ajmer, Chittorgarh and Orai from Power Grid
- Successfully commissioned 400 kV substation package at Amreli for GETCO
- Successfully commissioned Unit#1 of the 3x660 MW e-BoP for Bajaj Infrastructure Limited at Lalitpur Thermal Power Plant



400 kV AIS substation at Amreli for GETCO



3x660 MW e-BoP project at Lalitpur thermal power plant for Bajaj Infrastructure Limited

Robust Order Backlog
80,023 MINR

Sales
7,953 MINR

Profit After Tax
196 MINR

PART I Statement of Unaudited Financial Results for Quarter Ended 30th June 2015 (Rs. Million)

Particulars	3 Months Ended 30th June 2015	Corresponding 3 Months Ended 30th June 2014	Preceding 3 Months Ended 31st March 2015	Previous Accounting Year Ended 31st March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from Operations				
a. Net Sales / Income from Operations (net of Excise Duty)	7,952.6	6,711.4	13,613.2	37,030.6
b. Other Operating Income	162.7	21.5	69.1	182.4
Total income from operations (net)	8,115.3	6,732.9	13,682.3	37,213.0
2 Expenditure				
a. Cost of raw materials and components consumed and project bought outs	5,678.0	4,868.4	8,856.8	25,931.0
b. Purchases of Stock in Trade	-	-	-	-
c. Changes in Inventories of finished goods, work in progress and stock in trade	-155.3	-817.3	1,232.4	-543.3
d. Employee benefits expense	902.1	842.3	937.0	3,457.2
e. Depreciation and amortisation expense	211.5	193.8	213.9	818.6
f. Other expenses	1,064.8	1,073.8	1,544.3	5,122.0
Total expenses	7,701.1	6,161.0	12,784.4	34,785.5
3 Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	414.2	571.9	897.9	2,427.5
4 Other Income	2.3	1.7	1.2	8.0
5 Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3 + 4)	416.5	573.6	899.1	2,435.5
6 Finance costs	116.9	142.5	205.4	733.7
7 Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5 - 6)	299.6	431.1	693.7	1,701.8
8 Exceptional Items	-	-	-	-
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	299.6	431.1	693.7	1,701.8
10 Tax expense	103.8	146.7	153.4	496.1
11 Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	195.8	284.4	540.3	1,205.7
12 Extraordinary Items	-	-	-	-
13 Net Profit / (Loss) for the period (11-12)	195.8	284.4	540.3	1,205.7
14 Share of profit / (loss) of associates	-	-	-	-
15 Minority Interest	-	-	-	-
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	195.8	284.4	540.3	1,205.7
17 Paid-up equity share capital (Face Value of Rs.2 each)	512.1	512.1	512.1	512.1
18 Reserves excluding Revaluation Reserve as per Balance sheet of Previous accounting year				12,601.3
19 i Earnings per share in Rs. before extraordinary items (not annualised)				
a. Basic	0.76	1.11	2.11	4.71
b. Diluted	0.76	1.11	2.11	4.71
19 ii Earnings per share in Rs. after extraordinary items (not annualised)				
a. Basic	0.76	1.11	2.11	4.71
b. Diluted	0.76	1.11	2.11	4.71

PART II Select information for Quarter Ended 30th June 2015

A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of Shares	64,011,639	64,011,639	64,011,639	64,011,639
- Percentage of Shareholding	25.00%	25.00%	25.00%	25.00%
2 Promoters and Promoter Group Shareholding				
a. Pledged / Encumbered				
- Number of Shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)				
- Percentage of shares (as a % of the total share capital of the company)				
b. Non - encumbered				
- Number of Shares	192,034,896	192,034,896	192,034,896	192,034,896
- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	75.00%	75.00%	75.00%	75.00%

B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	1
Received during the quarter	3
Disposed of during the Quarter	3
Remaining unresolved at the end of the quarter	1

- Notes :**
- The above unaudited results for the quarter ended 30th June, 2015 were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 23rd July 2015.
 - The Company is engaged in the business relating to products, projects and systems for electricity transmission and related activities only. Accordingly, the Company has only one business segment.
 - Previous period's / year's figures have been reclassified / regrouped / rearranged wherever necessary to conform to current period / year presentation.
 - The "Limited Review" by the statutory auditors for the quarter ended 30th June 2015 as required under Clause 41 of Listing agreement has been completed and the related report is being forwarded to the Stock Exchanges. This report does not have any impact on the above results and above notes which need to be explained.

For ALSTOM T&D India Limited

New Delhi
23rd July, 2015

(Rathindra Nath Basu)
Managing Director



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