

ALSTOM T&D India

Architects of an energy efficient future

- Awarded contracts from Power Grid for 765 kV Transformers and Reactors for Orai and Jabalpur substations
- Awarded 400/220 kV contracts from Power Grid for AIS and GIS extension substations at Bongaigon and Salakati
- Secured contract for Unit VIII 145 kV GIS substation from OPTCL
- Successfully commissioned 220 kV GIS substation at Dharampur for WBSETCL
- Successfully commissioned 2nd bank of 765 kV reactors at Power Grid Gaya Substation
- Successfully commissioned 110 kV GIS substation at Kozhikode for KSEB



110 kV GIS commissioned at Kozhikode

Q3, 2015-16:

7,437 MINR¹
Sales(182) MINR¹
Profit/(Loss) After Tax

9 MONTHS, 2015-16:

24,420 MINR¹
Sales476 MINR¹
Profit After Tax79,043 MINR¹
Order Backlog

Statement of Unaudited Financial Results for Quarter and Nine Months Ended 31st December 2015

(Rs. Million)

S. No.	Particulars	3 Months Ended	Corresponding	Preceding	9 Months	Corresponding	Previous
		31st December 2015	3 Months Ended 31st December 2014	3 Months Ended 30th September 2015	Ended 31st December 2015	9 Months Ended 31st December 2014	Accounting Year Ended 31st March 2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a. Net Sales / Income from Operations (net of Excise Duty)	7,436.2	7,629.8	9,030.8	24,419.6	23,417.4	37,030.6
	b. Other Operating Income	116.7	31.1	22.0	301.4	113.3	182.4
	Total income from operations (net)	7,552.9	7,660.9	9,052.8	24,721.0	23,530.7	37,213.0
2	Expenditure						
	a. Cost of raw materials and components consumed and project bought outs	5,628.6	5,822.1	6,654.9	17,961.5	17,074.2	25,931.0
	b. Purchases of Stock in Trade	-	-	-	-	-	-
	c. Changes in Inventories of finished goods, work in progress and stock in trade	-542.7	-538.7	-799.7	-1,497.7	-1,775.7	-543.3
	d. Employee benefits expense	928.6	863.0	958.5	2,789.2	2,520.2	3,457.2
	e. Depreciation and amortisation expense	215.1	220.4	214.6	641.2	604.7	818.6
	f. Other expenses	1,435.9	1,109.9	1,191.6	3,692.3	3,603.7	5,122.0
	Total expenses	7,665.5	7,476.7	8,219.9	23,586.5	22,027.1	34,785.5
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1 - 2)	-112.6	184.2	832.9	1,134.5	1,503.6	2,427.5
4	Other Income	-	3.8	0.5	2.8	6.8	8.0
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3 + 4)	-112.6	188.0	833.4	1,137.3	1,510.4	2,435.5
6	Finance costs	167.8	148.7	142.5	427.2	502.3	733.7
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5 - 6)	-280.4	39.3	690.9	710.1	1,008.1	1,701.8
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	-280.4	39.3	690.9	710.1	1,008.1	1,701.8
10	Tax expense	-98.3	13.5	228.2	233.7	342.7	496.1
11	Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	-182.1	25.8	462.7	476.4	665.4	1,205.7
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11-12)	-182.1	25.8	462.7	476.4	665.4	1,205.7
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	-182.1	25.8	462.7	476.4	665.4	1,205.7
17	Paid-up equity share capital (Face Value of Rs.2 each)	512.1	512.1	512.1	512.1	512.1	512.1
18	Reserves excluding Revaluation Reserve as per Balance sheet of Previous accounting year						12,601.3
19 i	Earnings per share in Rs. before extraordinary items (not annualised)						
	a. Basic	-0.71	0.10	1.81	1.86	2.60	4.71
	b. Diluted	-0.71	0.10	1.81	1.86	2.60	4.71
19 ii	Earnings per share in Rs. after extraordinary items (not annualised)						
	a. Basic	-0.71	0.10	1.81	1.86	2.60	4.71
	b. Diluted	-0.71	0.10	1.81	1.86	2.60	4.71

Notes :

- The above unaudited results for the quarter and nine months ended 31st December, 2015 were reviewed by the Audit Committee and have been approved by the Board of Directors at its meeting held on 10th February, 2016.
- The Company is engaged in the business relating to products, projects and systems for electricity transmission and related activities only. Accordingly, the Company has only one business segment.
- Previous periods / year's figures have been reclassified / regrouped / rearranged wherever necessary to conform to current period presentation.
- GE Energy Europe B.V. along with persons acting in concert made the open offer under Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of up to 64,011,639 fully paid-up equity shares (representing 25% of the Equity Share capital) from the public shareholders of the Company at a price of Rs. 300.98 per Equity Share. The tendering period for the open offer was from January 18, 2016 upto February 1, 2016.
- The "Limited Review" by the Statutory Auditors for the quarter and nine months ended 31st December 2015 as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed and the related report is being forwarded to the Stock Exchanges. This report does not have any impact on the above results and above notes which needs to be explained.

For ALSTOM T&D India Limited

New Delhi
10th February 2016(Rathindra Nath Basu)
Managing Director

ALSTOM

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