

ALSTOM T&D India Limited (a GE Group Company) L31102DL1957PLC193993

Registered Office: A-18, First floor, Okhla Industrial Area, Phase II, New Delhi – 110020

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Corporate Office A-7, Sector – 65 Noido – 201 301 UP., INDIA June 16, 2016

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street MUMBAI 400 001

Code No. 522275

The Manager
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
MUMBAI 400 051

Symbol: ALSTOMT&D

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
KOLKATA 700 001

Code No. 17035

Dear Sir,

Subject:

ansigh

On market sell-down to comply with the minimum public shareholding threshold, as stipulated under Rule 19A(2) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), in accordance with the provisions of the Securities and Exchange Board of India ("SEBI") Circular No. CIR/CFD/CMD/14/2015 dated November 30, 2015.

In accordance with disclosure requirement under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby wish to intimate you regarding the following:

- 1. Following the open offer by GE Energy Europe B.V. ("Acquirer"), General Electric Company ("PAC 1") and GE Albany Global Holdings B.V ("PAC 2") under Regulations 3(1), 4 and 5(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Open Offer"), the Acquirer has acquired 42,570 equity shares tendered during the open offer which represents 0.01662% of the fully diluted equity share capital of Alstom T&D India Limited ("ATDIL").
- 2. Upon completion of the Open Offer and on completion of acquisition of the tendered shares, the Acquisition PAC (which constitute the promoters



and promoter group of ATDIL) presently holds 75.0166% of the fully paid-up share capital of ATDIL which exceeds the minimum public shareholding threshold ("MPS Threshold") by 0.0166%.

- 3. Since the Acquirer and ATDIL were of the view that the methods prescribed in paragraphs (i) to (vi) of the Securities and Exchange Board of India ("SEBI") Circular No. CIR/CFD/CMD/14/2015 dated November 30, 2015 are not feasible to comply with the MPS Threshold, Acquirer and ATDIL have written to SEBI including vide the letter from ATDIL dated June 3, 2016 seeking permission / approval from SEBI to sell down of the tendered shares acquired pursuant to the Open Offer in excess of the MPS Threshold on the floor of the stock exchanges over one or more tranches, up to February 14, 2017.
- 4. SEBI vide its letter dated June 15, 2016 has allowed the promoter(s) / promoter group of ATDIL to sell up 42,565 equity shares on the floor of stock exchange to comply with the minimum public shareholding requirement, subject to the following conditions:
 - A. Any such sale is to be undertaken in a bona fide manner to unrelated non-promoter entities through the regular market segment;
 - B. ATDIL is required to , announce the following to the stock exchange(s) where the shares of ATDIL are listed at least one clear trading day prior to the start of sale:
 - a. The intention of the promoter / promoter group to sell;
 - Details of promoter(s) / promoter group who proposes to disinvest their shareholding; Total number of shares proposed to be disinvested and;
 - c. Period within which the disinvestment will be completed.
- 5. ATDIL is accordingly intimating the receipt of the permission from SEBI to the stock exchanges on which its shares are listed and will intimate the stock exchanges at least one clear trading day prior to the stock exchanges as directed by SEBI.

Yours faithfully,

for Alstom T&D India Limited

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Manoj Prasad Singh, Company Secretary