

ALSTOM Projects India Limited
Un-audited Financial Results for the Quarter ended 30th June, 2009

ALSTOM

(Rupees in Lakhs)

| Particulars | Quarter ended | Quarter ended | Previous year ended |
|---|-----------------|-----------------|---------------------|
| | 30th June, 2009 | 30th June, 2008 | 31st March, 2009 |
| | (Un-audited) | (Un-audited) | (Audited) |
| | (1) | (2) | (3) |
| 1 a) Net Sales/Income from Operations | 4,98,28 | 3,64,49 | 22,90,28 |
| b) Other Operating Income | 5,90 | 1,73 | 10,51 |
| Total Income | 5,04,18 | 3,66,22 | 23,00,79 |
| 2 Expenditure | | | |
| a) (Increase)/ decrease in stock in trade and Work in Progress | - | - | - |
| b) Material Cost and erection services | 3,16,09 | 2,39,41 | 16,00,83 |
| c) Purchase of traded goods | - | - | - |
| d) Employees cost | 66,62 | 51,56 | 2,38,18 |
| e) Depreciation | 9,63 | 5,88 | 33,10 |
| f) Other expenditure | 58,29 | 48,51 | 2,54,05 |
| g) Total | 4,50,63 | 3,45,36 | 21,26,16 |
| 3 Profit from operations before other Income, Interest and Exceptional Items (1-2) | 53,55 | 20,86 | 1,74,63 |
| 4 Other Income | 4,22 | 9,59 | 32,24 |
| 5 Profit before Interest and Exceptional Items (3+4) | 57,77 | 30,45 | 2,06,87 |
| 6 Interest | - | - | 10 |
| 7 Profit after Interest but before Exceptional Items (5-6) | 57,77 | 30,45 | 2,06,77 |
| 8 Exceptional Item | - | - | - |
| 9 Profit(+)/ Loss (-) from Ordinary Activities before tax (7+8) | 57,77 | 30,45 | 2,06,77 |
| 10 Tax Expense | 21,02 | 12,13 | 71,88 |
| 11 Net Profit(+)/ Loss(-) from Ordinary Activities after tax (9-10) | 36,75 | 18,32 | 1,34,89 |
| 12 Extraordinary Items | - | - | - |
| 13 Net Profit(+)/ Loss(-) for the period (11-12) | 36,75 | 18,32 | 1,34,89 |
| 14 Paid-up equity share capital (Face Value per share Rs.10) | 67,02 | 67,02 | 67,02 |
| 15 Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year | - | - | 3,33,08 |
| 16 (a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 5.47 | 2.73 | 20.13 |
| (b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized) | 5.47 | 2.73 | 20.13 |
| 17 Public Shareholding | | | |
| - Number of shares | 2,24,65,202 | 2,24,65,202 | 2,24,65,202 |
| - Percentage of shareholding | 33.52 | 33.52 | 33.52 |
| 18 Promoters and Promoter group Shareholding | | | |
| a) Pledged/Encumbered | | | |
| - Number of shares | - | - | - |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - |
| - Percentage of shares (as a % of the total share capital of the Company) | - | - | - |
| b) Non-encumbered | | | |
| - Number of shares | 4,45,58,972 | 4,45,58,972 | 4,45,58,972 |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 |
| - Percentage of shares (as a % of the total share capital of the Company) | 66.48 | 66.48 | 66.48 |

Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

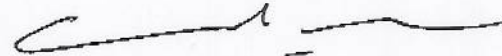
| Particulars | Quarter ended | Quarter ended | Previous year ended |
|---|---------------------------------|---------------------------------|-------------------------------|
| | 30th June, 2009 (Un-audited) | 30th June, 2008 (Un-audited) | 31st March, 2009 (Audited) |
| 1. Segment Revenue | | | |
| Power | 4,95,87 | 3,54,23 | 22,60,66 |
| Transport | 8,93 | 12,50 | 45,24 |
| Others | - | - | - |
| Total | 5,04,70 | 3,66,73 | 23,05,90 |
| Less: Inter segment revenue | - | - | - |
| Net Sales/Income from operations | 5,04,70 | 3,66,73 | 23,05,90 |
| 2. Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item | | | |
| Power | 54,96 | 21,63 | 1,79,32 |
| Transport | (89) | (26) | 42 |
| Others | - | - | - |
| Total | 54,07 | 21,37 | 1,79,74 |
| Less: (i) Interest expense/(income) | (3,70) | (9,08) | (27,03) |
| (ii) Other unallocable expenditure net -of unallocable income | - | - | - |
| Total Profit Before Tax and extraordinary items | 57,77 | 30,48 | 2,06,77 |
| 3. Capital Employed | | | |
| Power | 1,93,35 | (64,61) | 1,21,12 |
| Transport | (4,62) | (9,15) | (9,39) |
| Unallocated | 3,34,41 | 4,44,20 | 3,74,58 |
| Total | 5,23,14 | 3,70,44 | 4,85,41 |

Notes :

1. The results for the quarter ended June 30, 2009 have been subjected to limited review by the auditors and were approved by the Board Of Directors at its meeting held on July 23, 2009.
2. There were no investor complaints pending at the beginning of the quarter. 33 complaints were received during the quarter and were duly attended.
3. The figures for the previous year have been regrouped/reclassified wherever considered necessary.

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Date : July 23, 2009
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For and on behalf of the Board



(Emmanuel Colombier)
Vice-Chairman & Managing Director