

**RECONCILIATION OF SHARE CAPITAL AUDIT**

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/ FITTC/ Cir-16/2002 dated 31-12-2002 read with SEBI circular No. CIR/MRD/DP/30/2010 dated 06-09-2010)

1.	For Quarter ended	<b>31<sup>st</sup> December, 2017</b>				
2.	ISIN Number	<b>INE878A01011</b>				
3.	Face Value of Equity Shares	Rs. 10/- per Share				
4.	Name of the Company	<b>GE POWER INDIA LIMITED</b>				
5.	Registered Office Address	'The International', V Floor, 16, Marine Lines Cross Road No.1, Off Maharshi Karve Road, Churchgate, Mumbai -400020				
6.	Correspondence Address	'The International', V Floor, 16, Marine Lines Cross Road No.1, Off Maharshi Karve Road, Churchgate, Mumbai -400020				
7.	Telephone Number	022 – 66399255/260				
	Fax Number	022 – 66399259				
8.	E-mail Address	pradepta.puhan@ge.com				
9.	Names of the Stock Exchanges where the Company's securities are listed	a. National Stock Exchange of India Limited b. BSE Ltd				
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>			
10.	Issued Capital	<b>6,72,27,471</b>	<b>100.00</b>			
11.	Listed Capital (Exchange Wise) (as per Company's Record)					
	a. National Stock Exchange of India Limited	6,72,27,471	100.00			
	b. BSE Limited	6,72,27,471	100.00			
12.	Held in Dematerialized Form in CDSL	4,77,67,736	71.05			
13.	Held in Dematerialized Form in NSDL	1,86,10,044	27.68			
14.	Physical	8,49,691	1.26			
15.	Total No. of Shares (12+13+14)	<b>6,72,27,471</b>	<b>100.00</b>			
16.	Reason for difference, if any between: (10&11) (10&15) (11&15)		N.A N.A N.A			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
	<b>Particulars*</b>	<b>No. of Shares Allotted</b>	<b>Applied/ Not applied for listing</b>	<b>Listed on Stock Exchange (Specify names)</b>	<b>Whether Intimated to NSDL / CDSL</b>	<b>In principle approval pending for SE (Specify names)</b>
	No change during the quarter.					

\*Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-Back, Capital Reduction, Forfeiture, Any Other (to specify)



18.	Register of members is updated? (Yes/No) If not, updated up to which date	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any.	Nil
20.	Has the company resolved the matter mentioned in Point no. 19 above in the current Quarter? If not, reason why?	N.A.
21.	Mentioned the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with reason for delay.	
<b>Total no. of Demat requests</b>		<b>No. of requests</b>
Confirmed/rejected after 21 days		Nil
Pending for more than 21 days		Nil
		<b>No. of shares</b>
		Nil
		<b>Reasons for delay</b>
		N.A.
22.	Name, Telephone No. and Fax of the Compliance Officer of the Co	Mr. Pradeepta Kumar Puhan Ph- 0120 – 4731100 Fax - 0120 – 4731200
23.	Name, Address, Tel. & Fax No, Regn. No. of the Certifying CA/CS	Mr. Hemant Kumar Singh M/s. Hemant Singh & Associates. Company Secretaries C.P. Number : 6370 306, Surya Complex, 21, Veer Savarkar Block, Shakarpur, Delhi-110092 Tel: 011 – 43011821, 9717792134
24.	Appointment of common agency for shares registry work, if yes, name & address	M/s. Karvy Computershare Pvt. Ltd. Karvy Selenium, Tower- B, Plot No 31 & 32, Gachibowli, Financial district, Nanakramguda, Serilingampally, Hyderabad- 500032. Telangana. Ph. 040- 67162222
25.	Any other details that the auditor may like to provide (e.g. BIFR company, delisting from SE)	N.A.

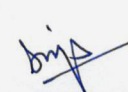
I have examined the Register of Members and other records/ documents maintained by **M/s GE POWER INDIA LIMITED** for submitting this report, in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 read with circular No. CIR/MRD/DP/30/2010 dated September 6, 2010 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, **I, Hemant Kumar Singh**, Partner of **M/s Hemant Singh & Associates**, Company Secretaries certify the above 25 paragraphs forming part of this audit report.

Place: Delhi  
Date: 22.01.2018



for Hemant Singh & Associates  
Company Secretaries

  
**Hemant Kumar Singh**  
(Partner)  
FCS: 6033  
C.P. No.: 6370