



GE T&D India Limited

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Noida-201304, Uttar Pradesh

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<https://www.ge.com/in/ge-td-india-limited>

February 21, 2022

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal  
Street  
MUMBAI 400 001

The Manager  
Listing Department  
National Stock Exchange of India Ltd  
Exchange Plaza, Bandra Kurla Complex, Bandra (East)  
MUMBAI 400 051

**Code No. 522275**

**Symbol: GET&D**

Dear Sir,

Sub: **Valuation Report in reference to Sale of GEOD Business**

We write with reference to the proposed resolution for sale of GEOD in the Notice of Postal Ballot dated January 31, 2022.

As stated in the Explanatory Statement to the said Postal Ballot Notice, the valuation report from M/s BDO Valuation Advisory LLP, the fairness opinion issued by M/s RBSA Capital Advisors LLP and Business Transfer Agreement are available for inspection by the members of the Company. Members seeking inspection may send an email to [company.secretary@ge.com](mailto:company.secretary@ge.com). In this respect the Company is coordinating with shareholders who request for inspection and is facilitating inspection of the said documents.

*The Company will now also provide a copy of the Valuation Report and Fairness Opinion by email to any Member who seeks a copy of the same. In this regard, Members may write to [company.secretary@ge.com](mailto:company.secretary@ge.com) seeking a copy of the Valuation Report and Fairness Opinion.*

The Members may take note of the same.

Thanking you,

Yours faithfully,  
For GE T&D India Limited

Manoj Prasad Singh  
Company Secretary