

ALSTOM Projects India Limited
Financial Results - Audited for the year ended 31st March, 2009

Particulars	(Unaudited)			(Audited)		(Rupees in Lakhs) (Audited Consolidated)	
	Nine months ended on 31st December, 2008	Three months ended on 31st March, 2009	Three months ended on 31st March, 2008	Accounting year ended on 31st March, 2009	Accounting year ended on 31st March, 2008	Accounting year ended on 31st March, 2009	Accounting year ended on 31st March, 2008
	(1)	(2)	(3)	(4)	(5)	(6)	(7)
1. a) Net Sales/Income from Operations	14,82,59	8,07,69	5,10,90	22,90,28	15,47,07	22,90,28	15,47,07
b) Other Income	8,97	1,54	9,50	10,51	12,28	10,51	12,28
Total Income	14,91,56	8,09,23	5,20,40	23,00,79	15,59,35	23,00,79	15,59,35
2 Expenditure							
a) (Increase)/ decrease in stock in trade and Work in Progress	-	-	-	-	-	-	-
b) Material cost and erection services	9,83,18	6,17,65	4,01,70	16,00,83	11,03,46	16,00,89	11,01,53
c) Purchase of traded goods	-	-	-	-	-	-	-
d) Employees cost	1,72,58	65,61	52,80	2,38,18	1,79,83	2,38,97	1,80,67
e) Depreciation	21,64	11,45	6,80	33,10	23,67	33,10	23,68
f) Other expenditure	1,70,33	83,72	57,30	2,54,05	1,66,38	2,54,72	1,66,50
g) Total	13,47,73	7,78,43	5,18,60	21,26,16	14,73,34	21,27,68	14,72,38
3 Profit from operations before other Income, Interest and Exceptional Items (1-2)	1,43,83	30,80	1,80	1,74,63	86,01	1,73,11	86,97
4 Other Income	24,31	7,93	-	32,24	27,49	38,97	30,73
5 Profit before Interest and Exceptional Items (3+4)	1,68,14	38,73	1,80	2,06,87	1,13,50	2,12,08	1,17,70
6 Interest	6	4	-	10	14	10	14
7 Profit after Interest but before Exceptional Items (5-6)	1,68,08	38,69	1,80	2,06,77	1,13,36	2,11,98	1,17,56
8 Exceptional Item - Reversal of Impairment provision made in earlier years.	-	-	5,40	-	5,44	-	5,44
9 Profit(+)/ Loss (-) from Ordinary Activities before tax (7+8)	1,68,08	38,69	7,20	2,06,77	1,18,80	2,11,98	1,23,00
10 Tax Expense	59,38	12,50	5,70	71,88	45,49	73,87	46,49
11 Net Profit(+)/ Loss(-) from Ordinary Activities before tax (9-10)	1,08,70	26,19	1,50	1,34,89	73,31	1,38,11	76,51
12 Extraordinary Items	-	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	1,08,70	26,19	1,50	1,34,89	73,31	1,38,11	76,51
14 Paid-up equity share capital (Face Value per share Rs.10)	67,02	67,02	67,02	67,02	67,02	67,02	67,02
15 Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year	-	-	-	-	2,76,61	-	-

16	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	16.22	3.91	0.22	20.13	10.94	20.61	11.42
	(b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	16.22	3.91	0.22	20.13	10.94	20.61	11.42
17	Public Shareholding							
	-Number of shares	22,46,52,02	22,46,52,02	22,46,52,02	22,46,52,02	22,46,52,02	22,46,52,02	22,46,52,02
	- Percentage of shareholding	33.52	33.52	33.52	33.52	33.52	33.52	33.52
18	Promoters and Promoter group Shareholding							
	a) Pledged/Encumbered							
	-Number of shares	-	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)							
	-Percentage of shares (as a % of the total share capital of the Company)							
	b) Non-encumbered							
	-Number of shares	44,55,89,72	44,55,89,72	44,55,89,72	44,55,89,72	44,55,89,72	44,55,89,72	44,55,89,72
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the Company)	66.48	66.48	66.48	66.48	66.48	66.48	66.48

Revenue, Results & Capital Employed for the Segments

(Rupees in Lakhs)

Particulars	(Unaudited)			(Audited)		(Audited Consolidated)	
	Nine months ended on 31st December, 2008	Three months ended on 31st March, 2009	Three months ended on 31st March, 2008	Accounting year ended on 31st March, 2009	Accounting year ended on 31st March, 2008	Accounting year ended on 31st March, 2009	Accounting year ended on 31st March, 2008
	1. Segment Revenue						
Power	14,51,47	8,09,19	4,97,60	22,60,66	15,18,77	22,67,06	15,33,29
Transport	31,12	14,12	12,70	45,24	28,30	45,24	28,30
Total	14,82,59	8,23,31	5,10,30	23,05,90	15,47,07	23,12,30	15,61,59
Less: Inter segment revenue	-	-	-	-	-	-	-
Net Sales/Income from operations	14,82,59	8,23,31	5,10,30	23,05,90	15,47,07	23,12,30	15,61,59
2. Segment Results Profit (+)/ Loss (-) before tax, interest and extra-ordinary item							
Power	1,46,59	32,73	(2,40)	1,79,32	90,20	1,84,21	92,37
Transport	(1,19)	1,61	(30)	42	2,20	41	2,28
Total	1,45,40	34,34	(270)	1,79,74	92,40	1,84,62	94,65
Less: (i) Interest expense/(income)	(22,68)	(4,35)	(5,60)	(27,03)	(22,02)	(27,36)	(24,11)
(ii) Other unallocable expenditure net of unallocable income	-	-	(4,30)	-	(4,38)	-	(4,38)
Total Profit Before Tax and extraordinary items	1,68,08	38,69	7,20	2,06,77	1,18,80	2,11,98	1,23,14
3. Capital Employed							
Power	2,19,77	1,21,12	23,21	1,21,12	23,21	1,17,96	18,95
Transport	(12,83)	(9,39)	(10,83)	(9,39)	(10,83)	(9,39)	(10,83)
Unallocated	2,53,49	3,74,68	4,02,44	3,74,68	4,02,44	3,77,35	4,04,60
Total	4,60,43	4,86,41	4,14,82	4,86,41	4,14,82	4,85,92	4,12,72

Secondary Segment : The Company has identified Geographical Segment as Secondary Segments

Particulars	Accounting year ended on 31st March, 2009	Accounting year ended on 31st March, 2008
1 Revenue:		
India	16,04,38	13,27,00
Outside India	6,85,89	2,20,10
Total	22,90,27	15,47,10
2 Carrying Amount of Segment Assets:		
India	25,41,66	18,99,42
Outside India	1,97,03	1,09,71
Total	27,38,69	20,09,13

Notes :

1. This statement has been placed before the meeting of the Board of Directors of the Company held on April 29, 2009 and the same has been taken on record.
2. The Board of Directors recommended a dividend of Rs. 10/- per share.
3. There were no investor complaints pending at the beginning of the quarter. 23 Complaints were received during the quarter and duly attended.
4. The figures for the previous year have been regrouped/reclassified wherever considered necessary.

Notes on Audited Consolidated Results

1. The Consolidated Results include the audited results of subsidiary companies viz. ALSTOM Power Boilers Services Limited.
2. The Consolidated Results have been prepared in accordance with the requirements of Accounting Standard 21 - " Consolidated Financial Statements".

Regd. Office : The International, V Floor,
16, Marine Lines Cross Road No. 1,
Off Maharshi Karve Road,
Churchgate, Mumbai - 400 020.
Date : April 29, 2009
www.in.alstom.com

For and on behalf of the Board

(Emmanuel Colombier)
Vice-Chairman & Managing Director