



FORWARD-LOOKING STATEMENTS

Last Updated February 15, 2024

Caution Concerning Forward-Looking Statements

Certain statements contained on this website and certain of our other public communications and SEC filings may constitute “forward-looking statements” that involve risks and uncertainties. Forward-looking statements are based on our current assumptions regarding future business and financial performance. These statements by their nature address matters that are uncertain to different degrees. Forward-looking statements provide current expectations of future events based on certain assumptions and include any statement that does not directly relate to any historical or current fact. Words such as “anticipates,” “believes,” “expects,” “estimates,” “intends,” “plans,” “projects,” and similar expressions, may identify such forward-looking statements. Any forward-looking statement speaks only as of the date on which it is made. Although we believe that these forward-looking statements contained are based on reasonable assumptions, you should be aware that many factors could affect our actual financial results, cash flows, or results of operations and could cause actual results to differ materially from those in such forward-looking statements, including but not limited to:

- our strategy, outcomes, and growth prospects;
- significant disruptions in our operations or supply chain;
- potential failures in managing customer relationships and customer contracts;
- general economic trends and trends in the industry, including marketplace and other dynamics related to decarbonization, and market segments in which we operate;
- actual or perceived quality or safety issues in our products, solutions and services;
- the competitive environment in which we operate;
- our business dealings involving third-party partners in various market segments;
- modifications to governmental incentives or policies that support renewable energy;
- our ability to compete successfully;
- our ability to develop and introduce new technologies;
- our ability to meet ESG expectations or standards and achieve our ESG goals;
- our ability to attract and retain highly qualified personnel;
- our ability to obtain, maintain, protect, and effectively enforce our intellectual property rights;



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- the risks from acquisitions, collaborations, and dispositions;
- damage to our reputation;
- our ability to comply with complex and increasing legal and regulatory requirements;
- the failure to protect our intellectual property or allegations that we have infringed the intellectual property of others;
- cybersecurity and privacy considerations;
- legal proceedings and investigatory risks;
- extensive laws and regulations;
- environmental matters;
- tax matters;
- the impact of the commercial and credit environment on our access to capital;
- exposure to interest rate and currency risk;
- GE's failure to complete the Spin-Off as planned or at all;
- our failure to manage the transition to a stand-alone public company or achieve some or all of the benefits we expect to achieve from the Spin-Off;
- the risk of an active trading market not developing or being sustained;
- and the risk of significant volatility in our stock price; and
- certain factors that are described in the "Risk Factors" section in our Form 10 Registration Statement, as such descriptions may be updated or amended in any future reports we file with the SEC.

These or other uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. Except as required by law, we assume no obligation to update or revise any forward-looking statements. This document includes certain forward-looking projected financial information that is based on current estimates and forecasts. Actual results could differ materially.

GE Vernova's Investor Relations website at www.gevernova.com/investor and our corporate blog at www.gevernovareports.com, as well as GE Vernova's LinkedIn and other social media accounts, contain a significant amount of information about GE Vernova, including financial and other information for investors. GE Vernova encourages investors to visit these websites from time to time, as information is updated and new information is posted.