

# RAISING MULTI-YEAR FINANCIAL OUTLOOK -0)

\$52B | Revenue by 2028

20% | Adjusted EBITDA margin\* by 2028

2025-2028 cumulative free cash flow\*

# DOUBLING DIVIDEND & INCREASING SHARE REPURCHASE AUTHORIZATION

Returning at least 1/3 of cash generation to shareholders

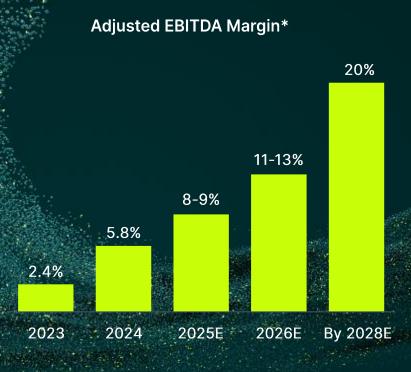
\$0.50

Per share quarterly dividend, payable 1Q'26

\$10B

Updated total share repurchase authorization

## A STRONGER TRAJECTORY



Segment EBITDA
Margin Outlook by 2028

Power



**22**%

Z Electrification 22%



Wind R

## **INVESTING FOR GROWTH**

## LEAN

Capital efficient growth accelerating

## INNOVATION

Expanding AI, robotics & automation technologies

#### TECHNOLOGIES

& grid-related technologies

(a- Outlooks exclude the impact of the acquisition of the remaining 50% stake of Prolec GE. \*Non-GAAP financial measure. Reconciliation against comparable GAAP measures are available on our website.

This document contains forward-looking statements. Visit our <u>website</u> for details on the uncertainties that may cause our actual future results to be materially different than those expressed in our forward-looking statements.

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